

Monthly Economic Calendar

March 2014

MON	TUE	WED	THU	FRI
<p>3</p> <p>AUSTRALIA AiG Perf of Mfg Feb prev 46.7 (9.30am) RP Data-Rismark Dwelling Prices Feb prev 1.2% (10am) TD-MI Inflation Feb prev 0.1% (10.30am) HIA New Home Sales Jan prev -0.4% (11am) Business Indicators Q4 (11.30am) Company Profits exp 3.0% prev 3.9% Inventories exp -0.6% prev -0.5% ANZ Job Ads Feb prev -0.3% (11.30am)</p> <p>CHINA Non-Mfg PMI Feb prev 53.4 (12pm) HSBC-Markit Mfg PMI Dec exp 48.5 prev 49.5 (12.45pm)</p> <p>EURO ZONE Mfg PMI Feb final exp 53.0 prev 53.0 (8pm) Capital Spending Q4 prev 1.5% (10.50am)</p> <p>UNITED KINGDOM PMI Mfg Feb exp 56.9 prev 56.7 (8.30pm)</p> <p>UNITED STATES Pers. Income exp 0.2% prev 0.0% (12.30am) Pers. Spending exp 0.1% prev 0.4% (12.30am) ISM Mfg Dec exp 52.0 prev 51.3 (2am)</p>	<p>4</p> <p>AUSTRALIA Balance of Payments Q4 (11.30am) Current Acc't exp -\$10.3bn prev -\$12.7bn Net Exports cont. exp 0.7ppts prev 0.7ppts Building Approvals Jan exp 2.0% prev -2.9% (11.30am) Government Finance Statistics Q4 (11.30am) RBA Cash Rate Decision exp 2.50% prev 2.50% (2.30pm)</p> <p>EURO ZONE PPI y/y Jan exp -1.2% prev -0.8% (9pm)</p> <p>UNITED KINGDOM PMI Construction Feb exp 63.5 prev 64.6 (8.30pm)</p> <p>UNITED STATES IBD/TIPP Eco Optimism Mar prev 44.9 (2am)</p>	<p>5</p> <p>AUSTRALIA AiG Perf of Services Feb prev 49.3 (9.30am) GDP Q4 (11.30am) q/q exp 0.7% prev 0.6% y/y exp 2.5% prev 2.3%</p> <p>CHINA HSBC-Markit Services PMI Feb prev 50.7 (12.45pm)</p> <p>EURO ZONE PMI Services Feb final prev 51.7 (8pm) PMI Composite Feb final 52.7 (8pm) Retail Sales Jan prev -1.6% (9pm) GDP Q4 2nd est. exp 0.3% prev 0.3% (9pm)</p> <p>UNITED KINGDOM PMI Services Feb prev 58.3 (8.30pm)</p> <p>UNITED STATES ADP Employment Change Feb exp 158k prev 175k (12.15am) ISM Non-Mfg Feb exp 53.6 prev 54.0 (2am) Federal Reserve's Beige Book (6am)</p>	<p>6</p> <p>AUSTRALIA Trade Balance Jan exp \$100mn prev \$468mn (11.30am) Retail Sales Jan exp 0.5% prev 0.5% (11.30am)</p> <p>EURO ZONE German Factory Orders Jan exp 1.0% prev -0.5% (10pm) ECB Interest Rate Decision exp 0.25% prev 0.25% (11.45pm) ECB Deposit Rate exp 0.00% prev 0.00% (11.45pm)</p> <p>UNITED KINGDOM BoE Rates exp 0.50% prev 0.50% (11pm) BoE Asset Purchase Target exp £375bn prev £375bn (11pm)</p> <p>UNITED STATES Factory Orders Jan exp -0.5% prev -1.5% (2am)</p>	<p>7</p> <p>AUSTRALIA AiG Performance of Construction Feb prev 48.2 (9.30am) RBA Governor Stevens appears before Parliament (9.30am)</p> <p>CHINA Trade Balance Feb prev US\$31.87bn (8 Mar) Exports y/y prev 10.6% Imports y/y prev 10.0% CPI y/y Feb prev 2.5% (9 Mar, 12.30pm) PPI y/y Feb prev -1.6% (9 Mar, 12.30pm)</p> <p>EURO ZONE German Industrial Production Jan exp 0.6% prev -0.6% (10pm)</p> <p>UNITED STATES Non-Farm Payrolls Change Feb exp 150k prev 113k (12.30am) Unemployment Rate Feb exp 6.6% prev 6.6% (12.30am) Trade Balance Jan exp -US\$ 39.0bn prev -US\$38.7bn (12.30am) Consumer Credit Jan exp US\$14.5bn prev US\$18.8bn (7am)</p>
<p>10</p> <p>EURO ZONE Sentix Investor Confidence Mar prev 13.3 (8.30pm)</p> <p>JAPAN Current Acc't Jan prev -¥638.6bn (10.50am) GDP Q4 2nd estimate prev 0.3% (10.50am)</p>	<p>11</p> <p>AUSTRALIA NAB Bus Conditions Feb prev 4 (11.30am) NAB Bus Confidence Feb prev 8 (11.30am)</p> <p>JAPAN BoJ Target Rate prev 0.10% BoJ Monetary Target 2014 prev ¥270trn</p> <p>UNITED KINGDOM Industrial Prod'n Jan prev 0.4% (8.30pm)</p> <p>UNITED STATES NFIB Small Bus Optimism Feb prev 94.1 (11.30pm)</p>	<p>12</p> <p>AUSTRALIA WBC-MI Consumer Confidence Mar prev 100.2 (10.30am) Housing Finance Jan(11.30am) No. Owner Occupiers exp -2.0% prev -1.9% Value of Total exp 1.5% prev 0.2% RBA Deputy Governor Lowe Speaks</p> <p>EURO ZONE Industrial Production Jan prev -0.7% (9pm)</p> <p>UNITED KINGDOM Trade Balance Nov prev -£1.0bn (8.30pm)</p>	<p>13</p> <p>AUSTRALIA WBC-MI Consumer Inflation Expectations Mar prev 2.3% (11am) Labour Force Feb (11.30am) Employment Change exp 10.0k prev -3.7k Unemployment Rate exp 6.0% prev 6.0% Participation Rate exp 64.5% prev 64.5%</p> <p>CHINA Retail Sales y/y Feb prev 13.6% (4.30pm) Industrial Prod'n y/y Feb prev 9.7% (4.30pm)</p> <p>JAPAN Machine Orders Jan prev -15.7% (10.50am)</p> <p>NEW ZEALAND RBNZ OCR exp 2.75% prev 2.50% (7am)</p> <p>UNITED STATES Retail Sales Feb prev -0.4% (11.30pm)</p>	<p>14</p> <p>AUSTRALIA Lending Finance Jan (11.30am)</p> <p>CHINA Foreign Direct Investment y/y Feb prev 16.1% (14-18 Mar)</p> <p>EURO ZONE Employment Q4 prev 0.0% (9pm)</p> <p>JAPAN Industrial Production Jan final (3.30pm)</p> <p>NEW ZEALAND Business NZ PMI Feb prev 56.2 (8.30am)</p> <p>UNITED STATES PPI Feb prev 0.2% (11.30pm) UoM Consumer Confidence Mar preliminary (12.55am)</p>

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<p>17</p> <p>AUSTRALIA New Motor Vehicle Sales Feb prev -3.5% (11.30am) WBC Consumer Confidence Q1 (8am)</p> <p>EURO ZONE CPI Feb prev -1.1% (9pm)</p> <p>NEW ZEALAND WBC Consumer Confidence Q1 (8am)</p> <p>UNITED STATES NY Empire Mfg Mar prev 4.48 (11.30pm) Total Net TIC Flows Jan prev -US\$119.6bn (12am) Industrial Prod'n Feb prev -0.3% (12.15am) NAHB Housing Index Mar prev 46 (1am)</p>	<p>18</p> <p>AUSTRALIA RBA Minutes of the Board Meeting Mar (11.30am)</p> <p>CHINA Property Prices Feb (12.30pm)</p> <p>EURO ZONE ZEW Expectations Mar prev 68.5 (9pm) Trade Balance Jan prev €13.7bn (9pm)</p> <p>UNITED STATES CPI Feb prev 0.1% (11.30pm) Housing Starts Feb prev -16.0% (11.30pm) Building Permits Feb prev -4.6% (11.30pm)</p>	<p>19</p> <p>AUSTRALIA WBC Leading Index Feb prev -0.2% (10.30am) Skilled Vacancies Feb prev 1.4% (11am) Conference Board Leading Index Jan prev 0.8% (10am)</p> <p>CHINA MNI Business Indicator March (12.45pm)</p> <p>EURO ZONE Construction Output Jan prev 0.9% (9pm) Labour Costs y/y Q4 prev 1.0% (9pm)</p> <p>JAPAN Trade Feb prev -¥2.79trn (10.50am)</p> <p>NEW ZEALAND Current Acc't Q4 prev -NZ\$4.8bn (8.45am)</p> <p>UNITED KINGDOM Bank of England Minutes (8:30pm) Jobless Claims Chg Feb prev -27.6k (8.30pm) ILO Unemploy. Rate Jan prev 7.2% (8.30pm)</p> <p>UNITED STATES Current Acc't Q4 prev -US\$94.8bn (11.30pm) FOMC Rates exp 0.25% prev 0.25% (5am) Fed QE Monthly Purchases prev \$65bn (5am)</p>	<p>20</p> <p>AUSTRALIA RBA Bulletin Q1 (11.30am)</p> <p>NEW ZEALAND GDP Q4 prev 1.4% (8.45am)</p> <p>UNITED STATES Philadelphia Fed Index Mar prev -6.3 (1am) Existing Home Sales Feb prev -5.1% (1am) Leading Index Feb prev 0.3% (1am)</p>	<p>21</p> <p>AUSTRALIA Conference Board Leading Index Jan prev 0.8% (10am)</p> <p>EURO ZONE Current Account Jan prev €21.3bn (8pm) Consumer Confidence Mar prev -12.7 (2am)</p> <p>NEW ZEALAND ANZ Job Ads Feb prev 2.8% (8am) ANZ Consumer Confidence Mar prev 133.0 (11am)</p>
<p>24</p> <p>CHINA HSBC-Markit Flash Mfg PMI Mar prev 48.3 (12.45pm)</p> <p>EURO ZONE PMI Manufacturing Mar (8pm) PMI Services Mar (8pm) PMI Composite Mar (8pm)</p> <p>UNITED STATES Chicago Fed National Activity Feb prev -0.39 (11.30pm)</p>	<p>25</p> <p>AUSTRALIA RBA Dep. Governor Lowe Speaks (3.25pm)</p> <p>CHINA Conf. Board Leading Eco Index Feb (1pm)</p> <p>EURO ZONE Ger. IFO Bus Climate Mar prev 111.3 (8pm)</p> <p>UNITED KINGDOM CPI Feb prev -0.6% (8.30am) PPI Inputs Feb prev -0.9% (8.30pm) PPI Outputs Feb prev 0.3% (8.30pm)</p> <p>UNITED STATES House Price Index Jan prev 0.8% (12am) S&P-CS House Prices Jan prev 0.8% (12am) Richmond Fed Mfg Index prev -6 (1am) New Home Sales Feb prev 9.6% (1am)</p>	<p>26</p> <p>AUSTRALIA RBA Deputy Governor Lowe Speaks (9.45am) RBA Financial Stability Review (11.30am) RBA Governor Stevens Speaks</p> <p>EURO ZONE Ger. GfK Cons. Confidence Apr prev 8.5 (6pm)</p> <p>UNITED STATES Durable Goods Orders Feb prev -1.0% (11.30pm)</p>	<p>27</p> <p>AUSTRALIA CBA-HIA Housing Affordability Q4 prev 75.1 (11am)</p> <p>CHINA Industrial Profits YTD y/y Feb prev 12.2% (12.30pm)</p> <p>NEW ZEALAND Trade Balance Feb prev NZ\$306mn (8.45am)</p> <p>UNITED KINGDOM Retail Sales Feb prev -1.5% (8:30pm)</p> <p>UNITED STATES GDP Q4 3rd estimate (11.30pm) Pending Home Sales Feb (1am) Kansas City Fed Mfg Mar (3am)</p>	<p>28</p> <p>EURO ZONE Economic Confidence Mar prev 101.2 (9pm) Consumer Confidence Mar final (9pm) Bus Climate Indicator Mar prev 0.37 (9pm)</p> <p>JAPAN Jobless Rate Feb prev 3.7% (10.30am) National CPI y/y Feb 1.4% (10.30am) Retail Trade Feb (10.50am)</p> <p>UNITED KINGDOM GDP Q4 3rd estimate prev 0.7% (8.30pm) Current Account Q4 prev -£20.7bn (8.30pm)</p> <p>UNITED STATES Personal Income & Spending Feb (11.30pm) UoM Cons Confidence Mar final (12.55pm)</p>

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<p>31</p> <p>AUSTRALIA HIA New Home Sales Feb (11am) Private Sector Credit Feb (11.30am)</p> <p>EURO ZONE CPI Core Mar (8pm) CPI Estimate Mar (8pm)</p> <p>JAPAN Industrial Production Feb (10.50am) Housing Starts Feb (4pm)</p> <p>NEW ZEALAND Building Permits Feb prev -8.3% (8.45am) ANZ Activity Outlook Mar (11am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Mar (10.05am)</p> <p>UNITED STATES ISM Milwaukee Mar (12am) Chicago PMI Mar (12.45am) Dallas Fed Mfg Mar prev 0.3 (1.30am)</p>				

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The Detail

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